



# Huron

Foundation

## Supporting Huron with a gift of securities

Thank you for considering a gift of securities to the Huron University College Foundation. Making a gift of publicly listed securities is a simple, easy process to support Huron and its students. Below are procedures which will assist you in making your gift.

In order for stocks to be legally transferred and accepted by the Huron University College Foundation, please complete and sign this form and forward it to the contacts listed below.

### Step 1: Complete and sign the “Gift Information” section below.

#### GIFT INFORMATION

Donor Name: \_\_\_\_\_

Address: \_\_\_\_\_

City: \_\_\_\_\_ Province: \_\_\_\_\_ Postal Code: \_\_\_\_\_

Home Phone: \_\_\_\_\_ Business Phone: \_\_\_\_\_ Email: \_\_\_\_\_

Name of Securities Transferred: \_\_\_\_\_ Number of Shares: \_\_\_\_\_

Approximate Value (\$): \_\_\_\_\_ Date of Transfer: \_\_\_\_\_

*We are pleased to issue a charitable tax receipt for your contribution based on the closing value of the security on the day it is received by ScotiaMcLeod*

Brokerage Firm: \_\_\_\_\_

Broker Name and Telephone: \_\_\_\_\_

***By signing this document, you are legally transferring ownership of stock to the Huron University College Foundation and authorize ScotiaMcLeod and/or Huron University College Foundation to contact you regarding the details of the donation.***

Signature of Donor: \_\_\_\_\_

**Step 2: Contact ScotiaMcLeod**

Your broker should contact Mr. Kelly Hansen at ScotiaMcLeod (which facilitates gifts of securities for Huron) to advise of the pending transaction, and forward this signed form to initiate the process.

**Step 3: Contact Huron University College Foundation**

Please advise the Huron University College Foundation of the pending transfer by forwarding a copy of this form to Sarah McCarthy (contact information below) or by advising her by telephone or email.

**TRANSFER CONTACTS**

Transfer to:

ScotiaMcLeod, Dealer Code: 9155 Clear Stream #: 52065 FINS #:To85 DTC #:5011 CUID #: SCOT  
Huron University College Foundation, Account #410-32145-18

ScotiaMcLeod, Suite 1801, 148 Fullarton St., London, Ontario N6A 5P3	Huron University College Foundation
Kelly Hansen, Rep Code: 40T	Sarah McCarthy
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Charitable Registration #11896 5706 RR0001