



## Naming Huron in Your Will

There are three options for donors who wish to leave a bequest to Huron University College:

- 1) For any donors who file their taxes in Canada: **Huron University College Foundation** should be named as a beneficiary (note: Huron University College is also acceptable, both are registered as charities). The donor will receive a Canadian charitable tax receipt for their bequest.
- 2) For any donors filing their taxes in the USA: **Huron University College Foundation U.S.A.** should be named as a beneficiary. In this case, a US dollar bequest will be processed through Huron's US bank account, and a donor's charitable tax receipt will qualify for their final tax return with the IRS. Huron University College Foundation U.S.A. is a charitable organization (501c 3 status).
- 3) For Huron alumni who file their taxes in the USA: in addition to the option above, Huron alumni can also choose to name the **Huron University College Foundation** as a beneficiary in their will. In this case, the donor will receive a Canadian charitable tax receipt in US dollars which qualifies for a tax credit with the IRS. As per the Canada-U.S. Tax Treaty, a Canadian charitable tax receipt can be used by Huron alumni, former students, and their family members for tax returns with the IRS. Both tax receipt options (option 2 above, or option 3) would qualify for a tax return with the IRS.

For more information on planned giving opportunities for Huron, please contact:

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